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****VIA ECF & REGULAR MAIL****

December 5, 2007

Honorable Stephen C. Robinson
United States District Court
Southern District of New York
300 Quarropas Street
White Plains, New York 10601

Re: City of Newburgh vs 96 Broadway, LLC
96 Broadway, LLC v. City of Newburgh
Our File No. 00799-55986
Orange County Supreme Court Index No. 2007-5544
Case No. 07cv 6419 (SCR)

Dear Judge Robinson:

Please accept this letter stipulation which has been signed by attorneys for all the parties to the above matter.

The parties have conferred, and a stipulation of settlement has been reached regarding the City of Newburgh's request to enforce the State Court's temporary restraining order in the above matter. A copy of that stipulation is provided to you under separate cover.

As part and parcel of those settlement discussions, defendant 96 Broadway, LLC and Douglas Dollinger, Esq. have agreed to withdraw the request to file a Rule 11 motion against plaintiff, City of Newburgh.

This letter is in response to the minute entry for proceedings held before Your Honor at an interim pre-trial conference on October 30, 2007 received by email notification today, December 5, 2007.

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This letter has been signed by attorneys for all parties to the above matter.

Respectfully Submitted:


NICHOLAS A. PASCALE

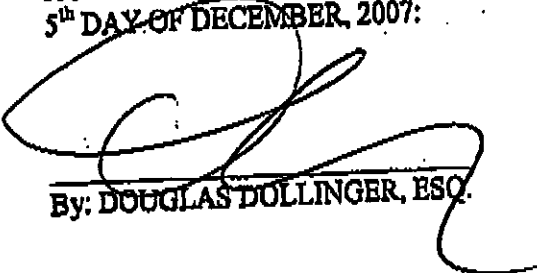
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FYI: SIM (via email: smilligram@tcmm.com)

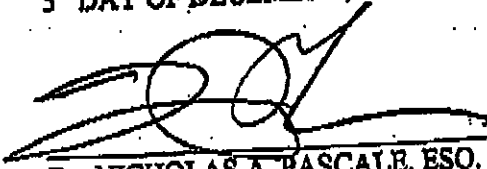
DATED:

DATED: 12/5/2007

ACCEPTED & AGREED TO THIS
5th DAY OF DECEMBER, 2007:

ACCEPTED & AGREED TO THIS
5th DAY OF DECEMBER, 2007:


By: DOUGLAS DOLLINGER, ESQ.


By: NICHOLAS A. PASCALE, ESQ.